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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
HONGKONG XIANGYU INVESTMENT CO., LIMITED**

(香港象嶼投資有限公司)

(a company incorporated in Hong Kong with limited liability)

(the "Issuer")

CNY3,500,000,000 3.15 per cent. Guaranteed Sustainability Notes due 2028

(the "Notes")

(Stock Code: 85034)

Unconditionally and Irrevocably Guaranteed by



XMXYG CORPORATION*

(廈門象嶼集團有限公司)

(incorporated in the People's Republic of China with limited liability)

(the "Guarantor")

Sole Sustainability Structure Adviser

China CITIC Bank International

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China CITIC Bank
International**

**Industrial Bank Co., Ltd. Hong
Kong Branch**

**China Zheshang Bank Co., Ltd.
(Hong Kong Branch)**

Haitong International

**Hua Xia Bank Co., Limited
Hong Kong Branch**

ICBC International

Joint Bookrunners and Joint Lead Managers

**Soochow Securities
(Hong Kong)**

CMBC Capital

ICBC Singapore

BOCOM International

**Bank of
Communications**

**Guotai Junan
International**

CITIC Securities

**China Galaxy
International**

**China Industrial
Securities International**

**Dongxing Securities
(Hong Kong)**

Huatai International

**China International
Capital Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular

** for identification only*

relating thereto dated 8 July 2025. The listing of, and permission to deal in, the Notes is expected to become effective on 16 July 2025.

By order of the Board of
HONGKONG XIANGYU INVESTMENT CO., LIMITED
Ms. Wang Jianli
Director

Hong Kong, 15 July 2025

As at the date of this announcement, the directors of the Issuer are Ms. WU Huirong, Ms. WANG Jianli and Mr. CHAN Kwok Leung.

As at the date of this announcement, the directors of the Guarantor are Mr. ZHANG Shuili, Mr. XIE Binqiao, Mr. FANG Hongzhe, Mr. DENG Qidong, Mr. HUANG Quexuan, Mr. HE Fulong, Mr. WANG Qin, Ms. HONG Wenjin, Mr. QU Wenzhou, Mr. HUANG Kunming and Mr. LIN Ruisong.